



UNAUDITED CONSOLIDATED
FINANCIAL INFORMATION
AS OF MARCH 31, 2008



LEGRAND
UNAUDITED CONSOLIDATED FINANCIAL INFORMATION
MARCH 31, 2008

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Consolidated statement of income

	Legrand		
	Three months ended		
	March 31,		
<i>(in € millions)</i>	2008	2007	2006
Revenue	1,049.0	1,032.7	940.6
Operating expenses			
Cost of sales	(507.6)	(507.3)	(465.4)
Administrative and selling expenses	(288.0)	(270.0)	(246.5)
Research and development costs	(54.8)	(54.8)	(60.5)
Other operating income (expense)	(23.6)	(31.2)	(26.5)
Operating profit	175.0	169.4	141.7
Finance costs	(37.5)	(38.1)	(53.0)
Financial income	8.3	9.6	6.4
Exchange gains and losses	25.5	3.1	5.8
Loss on extinguishment of debt	0.0	0.0	(109.0)
Finance costs and other financial income and expense, net	(3.7)	(25.4)	(149.8)
Share of profit of associates	0.6	0.5	0.5
Profit before tax	171.9	144.5	(7.6)
Income tax expense	(57.8)	(51.6)	(27.0)
Profit for the period	114.1	92.9	(34.6)
Attributable to :			
- Equity holders of Legrand	113.8	92.4	(35.3)
- Minority interests	0.3	0.5	0.7
Basic earnings per share (euros)	0.442	0.344	(0.186)
Diluted earnings per share (euros)	0.438	0.340	(0.183)

Consolidated balance sheet

<i>(in € millions)</i>	Legrand		
	March 31, 2008	December 31, 2007	December 31, 2006
ASSETS			
Current assets			
Cash and cash equivalents	193.3	221.1	178.9
Marketable securities	0.3	0.2	0.4
Income tax receivables	6.0	12.3	14.2
Trade receivables	750.2	646.2	620.8
Other current assets	128.3	145.5	132.2
Inventories (note 3)	654.1	624.4	560.1
Other current financial assets	6.5	11.8	22.2
Total current assets	1,738.7	1,661.5	1,528.8
Non current assets			
Intangible assets	1,768.5	1,784.3	1,840.0
Goodwill	1,765.8	1,815.9	1,633.2
Property, plant and equipment	751.2	756.7	789.2
Investments in associates	14.6	14.0	10.5
Other investments	8.0	8.3	5.0
Deferred tax assets	64.8	64.3	124.6
Other non-current assets	5.0	4.6	4.8
Total non current assets	4,377.9	4,448.1	4,407.3
Total Assets	6,116.6	6,109.6	5,936.1

	Legrand		
<i>(in € millions)</i>	March 31, 2008	December 31, 2007	December 31, 2006
LIABILITIES AND EQUITY			
Current liabilities			
Short-term borrowings (note 5)	776.1	654.7	790.7
Income tax payable	81.6	39.6	32.7
Trade payables	466.8	474.0	454.4
Short-term provisions and other current liabilities	465.7	497.9	436.8
Other current financial liabilities (note 5)	0.7	86.9	66.6
Total current liabilities	1,790.9	1,753.1	1,781.2
Non-current liabilities			
Deferred tax liabilities	647.2	654.9	663.9
Long-term provisions and other non-current liabilities	78.3	81.0	109.8
Provisions for pensions and other post-employment benefits	121.3	125.1	147.6
Long-term borrowings (note 4)	1,339.1	1,364.4	1,055.5
Subordinated perpetual Notes	0.0	0.0	9.5
Total non-current liabilities	2,185.9	2,225.4	1,986.3
Equity			
Share capital (note 6)	1,048.7	1,083.9	1,078.8
Retained earnings	1,328.2	1,238.4	1,217.6
Translation reserves	(241.0)	(194.0)	(136.6)
Equity attributable to equity holders of Legrand	2,135.9	2,128.3	2,159.8
Minority interests	3.9	2.8	8.8
Total equity	2,139.8	2,131.1	2,168.6
Total Liabilities and Equity	6,116.6	6,109.6	5,936.1

Consolidated statement of cash flows

<i>(in € millions)</i>	Legrand		
	Three months ended		
	March 31,		
	2008	2007	2006
Profit for the period	114.1	92.9	(34.6)
Reconciliation of profit for the period to net cash provided by operating activities :			
- Depreciation expense	31.9	33.6	35.4
- Amortization expense	15.8	18.3	23.6
- Amortization of development costs	2.3	2.0	0.8
- Amortization of finance costs	0.4	0.3	0.6
- Loss on extinguishment of debt	0.0	0.0	109.0
- Changes in deferred taxes	(2.2)	15.5	(0.8)
- Changes in other non-current assets and liabilities	(1.0)	1.8	4.5
- Share of profit of associates	(0.6)	(0.5)	(0.5)
- Exchange (gain)/loss, net	(15.7)	(4.2)	25.1
- Other adjustments	5.2	(0.6)	13.5
(Gains)/losses on sales of assets, net	(0.4)	(1.8)	2.5
Changes in operating assets and liabilities :			
- Inventories	(23.3)	(20.6)	(19.9)
- Trade receivables	(95.3)	(114.3)	(80.2)
- Trade payables	(9.3)	7.0	13.4
- Other operating assets and liabilities	15.1	15.9	(41.4)
Net cash provided by operating activities	37.0	45.3	51.0
Net proceeds from sales of fixed assets	2.6	6.2	2.5
Capital expenditure	(24.3)	(27.9)	(32.4)
Capitalized development costs	(6.3)	(6.1)	(6.4)
Changes in non current financial assets and liabilities	(0.5)	(1.2)	(0.3)
Proceeds from sales of marketable securities	0.0	0.1	0.0
Purchases of marketable securities	0.0	0.0	0.1
Acquisitions of subsidiaries, net of the cash acquired	(10.1)	(67.8)	(6.5)
Investments in non-consolidated entities	0.0	(0.2)	(6.5)
Net cash used in investing activities	(38.6)	(96.9)	(49.5)
- Proceeds from issues of share capital (note 6)	1.3	0.0	0.0
- Share buybacks and transactions under the liquidity contract (note 6)	(65.7)	(19.3)	0.0
- Dividends paid to equity holders of Legrand	0.0	0.0	0.0
- Dividends paid by Legrand subsidiaries	0.0	(1.9)	0.0
- Reduction of subordinated perpetual Notes	0.0	(9.5)	(9.5)
- Proceeds from new borrowings and drawdowns	69.4	65.3	1,730.0
- Repayment of borrowings	(58.5)	(70.3)	(1,553.0)
- Debt issuance costs	0.0	0.0	(6.1)
- Loss on extinguishment of debt	0.0	0.0	(109.0)
- Increase (reduction) in bank overdrafts	31.3	92.4	(30.5)
Net cash (used in) provided by financing activities	(22.2)	56.7	(21.9)
Effect of exchange rate changes on cash and cash equivalents	(4.0)	(0.8)	(2.4)
Increase in cash and cash equivalents	(27.8)	4.3	21.0
Cash and cash equivalents at the beginning of the period	221.1	178.9	133.2
Cash and cash equivalents at the end of the period	193.3	183.2	154.2
Items included in cash flows from operating activities			
- Interest paid during the period	29.8	41.3	62.7
- Income taxes paid during the period	6.2	6.0	4.8

NOTES

1) Introduction

This unaudited consolidated financial information of Legrand is presented for a three-months period ending March 31, 2008. This unaudited consolidated financial information should be read in accordance with consolidated financial statements for the year ended December 31, 2007 such as established in “document de référence” filed under visa no R.08-029 with the French security regulator (Autorité des Marchés Financiers) on April 23, 2008.

2) Changes in the consolidation perimeter

The contributions to the consolidated balance sheets and income statements of companies acquired since January 1, 2006 were as follows:

2006	March 31	June 30	September 30	December 31
Cemar		Balance sheet only	3 months' profit	6 months' profit
Shidean		Balance sheet only	Balance sheet only	12 months' profit
Vantage			Balance sheet only	Balance sheet only

2007	March 31	June 30	September 30	December 31
Cemar	3 months' profit	6 months' profit	9 months' profit	12 months' profit
Shidean	3 months' profit	6 months' profit	9 months' profit	12 months' profit
Vantage	3 months' profit	6 months' profit	9 months' profit	12 months' profit
HPM Industries	2 months' profit	5 months' profit	8 months' profit	11 months' profit
UStec	3 months' profit	6 months' profit	9 months' profit	12 months' profit
Kontaktor			Balance sheet only	Balance sheet only
Macse				Balance sheet only
Alpes Technologies				Balance sheet only
TCL Wuxi				Balance sheet only

2008	March 31
Kontaktor	3 months' profit
Macse	3 months' profit
Alpes Technologies	3 months' profit
TCL Wuxi	3 months' profit
PW Industries	2 months' profit

Details of acquisitions made between April 1, 2007 and March 31, 2008 are as follows:

Kontaktor

In September 2007, Legrand acquired 95% of the capital of Kontaktor, the Russian leader for air circuit breakers and molded case circuit breakers based in Oulianovsk, south east of Moscow.

Macse

In October 2007, Legrand acquired 100% of the business of metal cable trays production from Macse, leader in this area in Mexico.

Alpes Technologies

In December 2007, Legrand acquired 100% of the capital of Alpes Technologies, a French leader in systems designed to optimize and measure the quality of electricity for commercial and industrial applications.

TCL Wuxi

In December 2007, Legrand acquired 100% of the capital of TCL Wuxi, a Chinese firm specializing in modular and power circuit breakers for residential, commercial and industrial applications.

PW Industries

In February 2008, Legrand acquired 100% of the capital of PW Industries, a North American company specializing in ceiling cable trays for commercial and industrial applications.

3) Inventories

Inventories are as follows:

<i>(in € millions)</i>	March 31, 2008	December 31, 2007	December 31, 2006
Purchased raw-materials and components	229.6	222.5	199.3
Sub-assemblies, work in progress	114.6	110.2	110.5
Finished products	388.9	369.4	322.5
	733.1	702.1	632.3
Less impairment	(79.0)	(77.7)	(72.2)
	654.1	624.4	560.1

4) Long-term borrowings

Long-term borrowings can be analyzed as follows:

<i>(in € millions)</i>	March 31, 2008	December 31, 2007	December 31, 2006
Facility Agreement	663.3	642.8	668.7
8 ½% debentures	244.7	263.0	294.5
Bank Borrowing	220.0	220.0	0.0
Other borrowings	214.8	242.6	97.1
	1,342.8	1,368.4	1,060.3
Debt issuance costs	(3.7)	(4.0)	(4.8)
	1,339.1	1,364.4	1,055.5

On January 10, 2006, the Group signed a new €2.2 billion credit facility – the 2006 Credit Facility – with five mandated arrangers. Its purpose was (i) to refinance the €1.4 billion 2004 Credit Facility in its entirety, (ii) to retire the €574.2 million High Yield Notes issue, plus accrued interest on the notes and the €98.5 million early-repayment premium (recognized under 'Loss on extinguishment of debt'), and (iii) to repay the €177.9 million portion of the subordinated shareholder loan corresponding to the vendor financing granted by Schneider at the time of acquisition of Legrand France, as required under the terms of the loan debenture in the event that the High Yield Notes are retired.

At the time of the conclusion, the 2006 Credit Facility comprised a €700.0 million Tranche A representing a multicurrency term loan repayable in semi-annual installments equal to 10% of the nominal amount between January 10, 2007 and July 10, 2010, with a final 20% installment on January 10, 2011. It also included a €1.2 billion Tranche B consisting of a revolving multicurrency facility utilizable through drawdowns and a €300.0 million Tranche C multicurrency facility repayable upon the Group's flotation on the stock market. Tranches A and B were originally five-year loans that could be rolled over for two successive one-year periods. Tranche C was a 364-day loan; it was repaid in full in April 2006 following the IPO.

In March 2007 and November 2007, the Group exercised its option to extend the 2006 Credit Facility for two successive one-year periods. Consequently, the repayments in semi-annual installments of Tranche A are equal to 6.22% of the original nominal amount from July 10, 2008 through July 10, 2012, with a final 20.0% installment due on January 10, 2013.

5) Short-term borrowings and other current financial liabilities

a) Short-term borrowings

Short-term borrowings can be analyzed as follows:

<i>(in € millions)</i>	March 31, 2008	December 31, 2007	December 31, 2006
Facility Agreement	87.1	87.2	138.8
Commercial paper	312.0	236.5	226.9
Other borrowings	377.0	331.0	425.0
	776.1	654.7	790.7

b) Other current financial liabilities

The cross currency swap hedging the 8 ½% debentures matured on February, 2008 and was repaid for €86.0 million.

6) Share capital

Share capital as of March 31, 2008 amounted to €1,048,694,504 represented by 262,173,626 ordinary shares with a par value of €4 each, for 273,771,530 voting rights.

Changes in share capital in 2008 are as follows:

	Number of shares	Par value	Share capital (euros)	Premiums (euros)
As of December 31, 2006	269,693,376	4	1,078,773,504	1,257,726,503
Exercise of options under the 2003 plan	1,282,363	4	5,129,452	
As of December 31, 2007	270,975,739	4	1,083,902,956	1,257,726,503
Exercise of options under the 2004 plan	336,282	4	1,345,128	
Cancellation of shares	(9,138,395)	4	(36,553,580)	(188,280,771)
As of March 31, 2008	262,173,626	4	1,048,694,504	1,069,445,732

On March 5, 2008, the Board of Directors approved cancellation of 9,138,395 shares acquired pursuant the share buyback program (of which 8,989,411 shares were held as of December 31, 2007 and 148,984 shares were bought back between January 1 and March 5, 2008). The difference between the buy-back price of the cancelled shares and their nominal amount, which is to say €188,280,771, was deducted from the premium account.

Double voting rights may accrue for all shares held in registered form in the name of the same shareholder for at least two years following February 24, 2006.

In the first quarter of 2008, 336,282 shares were issued upon exercise of stock options granted under the 2004 plan (Note 7), resulting in an €1.3 million capital increase.

a) Share buyback program and transactions under the liquidity contract

On March 21, 2007, the Group set up a €200.0 million share buyback program in line with the authorization given at the Shareholders' Meeting of February 24, 2006. Details of the objectives and terms are provided in the program description filed with the AMF on March 21, 2007.

The Shareholders' Meeting of May 15, 2007 authorized the Company to launch a new €650.0 million buyback program, details of which are provided in the program description filed with the AMF on May 3, 2007. The program was launched on May 15, 2007 and will end no later than November 15, 2008.

Subject to approval of the General Meeting of Shareholders on May 22, 2008, the Board of Directors renewed approval of a share buyback program within the limits of 10 % of the share capital and €650.0 million for a maximal buy-back price of €36.0 per share and also renewed authorization to cancel shares purchased pursuant to the share buyback program within the limits of 10 % of the share capital in any period of 24 months.

Share buyback program

As of March 31, 2008, under this program, the Group holds 4,885,419 shares, at a total cost of €109,940,005. These shares are being held for the following purposes:

- For allocation upon exercise of stock options (4,805,419 shares for a total amount of €107,946,405).
- For allocation to employees who choose to re-invest their profit-shares in Legrand stock through a corporate mutual fund (80,000 shares for a total amount of €1,993,600).

Liquidity contract

On May 29, 2007, the Group appointed a financial institution to maintain a liquid market for its ordinary shares on the Eurolist by Euronext™ Paris market under a liquidity contract complying with the AFEI (French Association of Investment Firms) Code of Conduct approved by the AMF on March 22, 2005.

In 2008, €30.0 million were allocated to the liquidity account. As of March 31, 2008, 768,554 Legrand shares valued at €15,470,549 were held in the liquidity account.

7) Stock option plans, free shares plan and employee profit-sharing

a) Legrand stock option plans 2003, 2004 and 2005

The Company has set up a stock option plan under which stock options may be granted to purchase a specified number of ordinary shares of the Company at an initial exercise price of €1.00 per share for options granted in 2003 and 2004, and €1.40 per share for options granted in 2005. At the General Meeting of February 24, 2006, shareholders decided to carry out a 1-for-4 reverse stock-split, leading to an increase in the shares' par value from €1 to €4. To take into account the effects of this change, the option exercise price was increased to €4 for options granted in 2003 and 2004 and to €5.60 for those granted in 2005. Following the IPO, outstanding options may be exercised in the coming years during the exercise periods set in the initial plans. The plans have now been closed and the 423,263 options not granted prior to the IPO will never be granted. A total of 336,282 stock options were exercised during the first three months of 2008. Outstanding options may be exercised in the coming years during the exercise periods set in the initial plan.

Information on stock options	2003 Plan	2004 Plan	2005 Plan	Total
Date of Board of Directors Meeting	June 5, 2003	January 30, 2004	February 7, 2005	
Total number of shares that may be acquired on exercise of options	1,924,530	508,250	173,750	2,606,530
<i>Of which number of shares that may be acquired by corporate officers</i>	0	0	0	0
Vesting/exercise conditions	<ul style="list-style-type: none"> • 2/3 of the options vest 4 years after the grant date and must be exercised within 60 days of vesting • 1/3 of the options vest 5 years after the grant date and must be exercised within 60 days of vesting 			
Exercise price	€4.00	€4.00	€5.60	
Options exercised during the period 2007	(1,282,363)	0	0	(1,282,363)
Options forfeited during the period 2007	(496)			(496)
Options exercised during the 1 st quarter 2008		(336,282)		(336,282)
Options outstanding as of March 31, 2008	641,671	171,968	173,750	987,389

As of March 31, 2007, 644,222 options will become exercisable in 2008, 285,250 in 2009 and 57,917 in 2010.

If all these options were to be exercised, the Company's capital would be diluted by 0.4%, before considering the exercise price of these options.

b) **Legrand 2008 and 2007 free shares and stock option plans**

Free shares plan

On May 15, 2007, shareholders authorized the Board of Directors to grant free shares to certain employees or corporate officers of the Company and its subsidiaries, on one or several occasions. The total number of shares is capped at 5% of the capital including the shares to be issued on exercise of stock options.

Information on the free shares plan	2007 Plan	2008 Plan
Date of Board of Directors Meeting	May 15, 2007	March 5, 2008
Total number of shares granted	533,494	654,058
<i>Of which to corporate officers</i>	<i>26,427</i>	<i>47,077</i>
Vesting conditions	After maximum 4 years, except in the event of resignation or termination for willful misconduct.	
<i>Free shares become exercisable during the period 2007</i>	<i>546</i>	
Free shares cancelled during the period 2007	(8,695)	
Free shares cancelled during the 1 st quarter 2008	(2,633)	
Total number of free shares outstanding at March 31, 2008	522,166	654,058

If all these shares were to be definitively granted, the Company's capital would be diluted by 0.4%.

Stock option plan

On May 15, 2007, shareholders authorized the Board of Directors to grant stock options to certain employees or corporate officers of the Company and its subsidiaries, on one or several occasions, entitling them to subscribe new shares or purchase existing shares representing no more than 5% of the capital including the shares to be issued on exercise of options.

Information on stock options	2007 Plan	2008 Plan
Date of Board of Directors Meeting	May 15, 2007	March 5, 2008
Total number of options	1,638,137	2,015,239
<i>Of which options granted to corporate officers</i>	<i>79,281</i>	<i>141,231</i>
Vesting/exercise conditions	Options vest after maximum 4 years, except in the event of resignation or termination for willful misconduct.	
Option exercise price	€25.20	€20.58
<i>Options become exercisable during the period 2007</i>	<i>1,637</i>	
Options cancelled during the period 2007	(27,574)	
Options cancelled during the 1 st quarter 2008	(9,526)	
Outstanding options at March 31, 2008	1,601,037	2,015,239

If all these options were to be exercised, the Company's capital would be diluted by 1.4%, before considering the exercise or purchase price of these options.

In accordance with IFRS 2, which requires the cost of stock options to be recognized in the financial statements, a charge of €2.5 million was recorded in 2008 for all of these plans combined (Notes 7 (a) and 7 (b)).

8) Information by geographical segment

Legrand is one of the world's leading international manufacturers of products and systems for low-voltage electrical installations and data networks used in residential, commercial and industrial buildings. The following information by geographical segment corresponds to the Group's consolidated reporting system.

Three months ended March 31, 2008 <i>(in € millions)</i>	Geographical segments					Items not allocated to segments	Total
	France	Europe Italy	Others	USA/ Canada	Rest of the World		
Total revenue	692.3	288.7	285.6	150.2	202.0		1,618.8
Less intra-group transfers	(399.0)	(62.2)	(67.3)	(14.2)	(27.1)		(569.8)
Revenue	293.3	226.5	218.3	136.0	174.9		1,049.0
Cost of sales	(102.1)	(93.7)	(140.8)	(70.0)	(101.0)		(507.6)
Administrative and selling expenses, R&D costs	(125.1)	(58.7)	(59.1)	(50.5)	(49.4)		(342.8)
Other operating income and expenses	(16.9)	(2.7)	1.7	(3.9)	(1.8)		(23.6)
Operating profit	49.2	71.4	20.1	11.6	22.7		175.0
- of wich depreciation expense	(13.0)	(6.6)	(4.5)	(3.3)	(4.2)		(31.6)
-of wich amortization expense	(0.8)	(1.3)	(0.2)	(0.5)	(0.7)		(3.5)
- of wich amortization of development costs	(1.5)	(0.7)	0.0	(0.1)	0.0		(2.3)
- of which Legrand France post-acquisition expenses	(6.7)	(3.2)	(1.0)	(1.2)	(0.5)		(12.6)
- of which restructuring costs	0.8	(0.8)	(0.4)	(1.7)	(1.0)		(3.1)
Exchange gains and losses						25.5	25.5
Finance costs and other financial income and expense						(29.2)	(29.2)
Income tax expense						(57.8)	(57.8)
Minority interest and share of (loss)/profit of associates						0.3	0.3
Capital expenditure	7.7	5.5	3.8	3.2	4.1		24.3
Capitalized development costs	4.1	1.5	0.0	0.7	0.0		6.3
Total assets						6,116.6	6,116.6
Segment liabilities	364.6	240.1	122.3	87.1	118.4		932.5

Three months ended March 31, 2007	Geographical segments					Items not allocated to segments	Total	
	(in € millions)	Europe			USA/ Canada			Rest of the World
		France	Italy	Others				
Total revenue	677.4	286.4	262.0	172.1	169.6		1,567.5	
Less intra-group transfers	(371.4)	(62.9)	(63.3)	(13.3)	(23.9)		(534.8)	
Revenue	306.0	223.5	198.7	158.8	145.7		1,032.7	
Cost of sales	(118.8)	(95.7)	(125.8)	(88.4)	(78.6)		(507.3)	
Administrative and selling expenses, R&D costs	(118.5)	(57.7)	(53.8)	(55.3)	(39.5)		(324.8)	
Other operating income and expenses	(12.6)	(7.5)	(1.0)	(2.9)	(7.2)		(31.2)	
Operating profit	56.1	62.6	18.1	12.2	20.4		169.4	
- of which depreciation expense	(14.0)	(6.8)	(4.5)	(3.9)	(4.1)		(33.3)	
- of which amortization expense	(0.6)	(1.2)	(0.2)	(0.3)	(0.6)		(2.9)	
- of which amortization of development costs	(1.3)	(0.7)	0.0	0.0	0.0		(2.0)	
- of which Legrand France post-acquisition expenses	(8.3)	(3.9)	(1.2)	(1.7)	(0.6)		(15.7)	
- of which restructuring costs	(0.5)	(5.1)	(0.6)	(1.2)	(4.5)		(11.9)	
Exchange gains and losses						3.1	3.1	
Finance costs and other financial income and expense						(28.5)	(28.5)	
Income tax expense						(51.6)	(51.6)	
Minority interest and share of (loss)/profit of associates						0.0	0.0	
Capital expenditure	9.4	7.5	3.9	2.9	4.2		27.9	
Capitalized development costs	4.1	1.7	0.0	0.3	0.0		6.1	
Total assets						6,125.8	6,125.8	
Segment liabilities	359.6	242.8	125.3	89.7	114.8		932.2	

Three months ended March 31, 2006	Geographical segments					Items not allocated to segments	Total	
	(in € millions)	France	Europe	Others	USA/Canada			Rest of the World
			Italy					
Total revenue	633.6	256.0	233.3	174.9	137.7		1,435.5	
Less intra-group transfers	(350.0)	(53.1)	(52.8)	(11.3)	(27.7)		(494.9)	
Revenue	283.6	202.9	180.5	163.6	110.0		940.6	
Cost of sales	(105.7)	(92.1)	(113.8)	(93.9)	(59.9)		(465.4)	
Administrative and selling expenses, R&D costs	(116.2)	(55.1)	(51.0)	(55.9)	(28.8)		(307.0)	
Other operating income and expenses	(15.3)	(3.5)	(2.3)	(2.3)	(3.1)		(26.5)	
Operating profit	46.4	52.2	13.4	11.5	18.2		141.7	
- of which depreciation expense	(14.5)	(7.2)	(5.2)	(4.4)	(3.8)		(35.1)	
- of which amortization expense	(0.7)	(0.9)	(0.2)	(0.2)	(0.1)		(2.1)	
- of which amortization of development costs	(0.3)	(0.5)	0.0	0.0	0.0		(0.8)	
- of which Legrand France post-acquisition expenses	(11.4)	(5.5)	(1.6)	(2.5)	(0.8)		(21.8)	
- of which restructuring costs	(0.4)	(0.4)	(2.9)	(1.5)	(0.1)		(5.3)	
Exchange gains and losses						5.8	5.8	
Finance costs and other financial income and expense						(46.6)	(46.6)	
Income tax expense						(27.0)	(27.0)	
Minority interest and share of (loss)/profit of associates						(0.2)	(0.2)	
Capital expenditure	13.5	6.4	3.9	5.2	3.4		32.4	
Capitalized development costs	4.9	1.5	0.0	0.0	0.0		6.4	
Total assets						6,059.1	6,059.1	
Segment liabilities	324.8	193.0	109.5	78.1	96.3		801.7	

9) Quarterly data

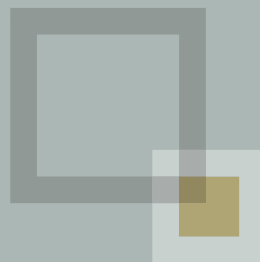
Quarterly revenue by geographical segment (billing region)

(in € millions)	Legrand		
	1 st quarter	1 st quarter	1 st quarter
	2008	2007	2006
France	293.3	306.0	283.6
Italy	226.5	223.5	202.9
Rest of Europe	218.3	198.7	180.5
USA/Canada	136.0	158.8	163.6
Rest of the world	174.9	145.7	110.0
Total	1,049.0	1,032.7	940.6

10) Subsequent events

In April 2008, the Group :

- took control of Estap, the uncontested leader for VDI enclosures and cabinets in Turkey. Based in Istanbul, Estap reported sales of more than €22.0 million in 2007.
- announced the acquisition of HDL, no 1 in Brazil for audio and video entry phones. HDL reported sales close to €20.0 million in 2007. The acquisition is subject to the approval of the competent authorities.



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